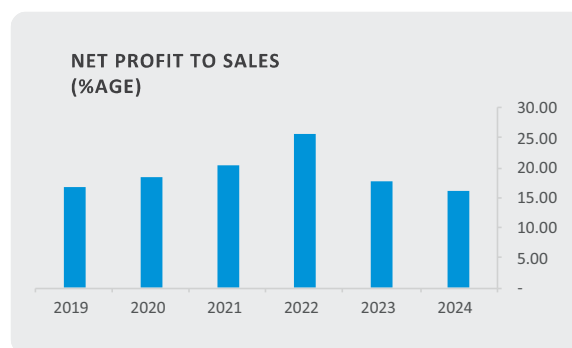
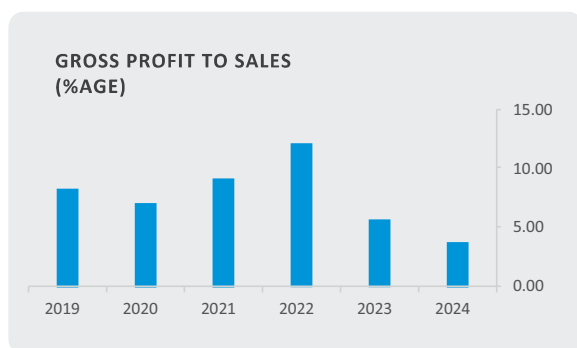
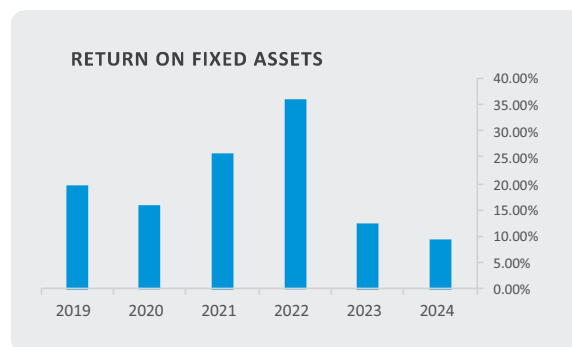
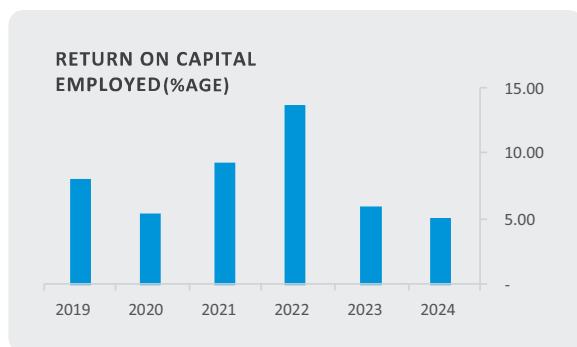
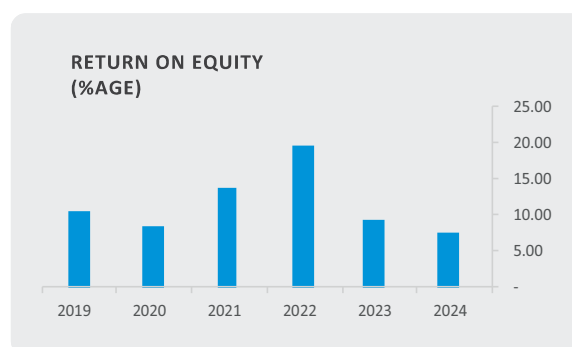
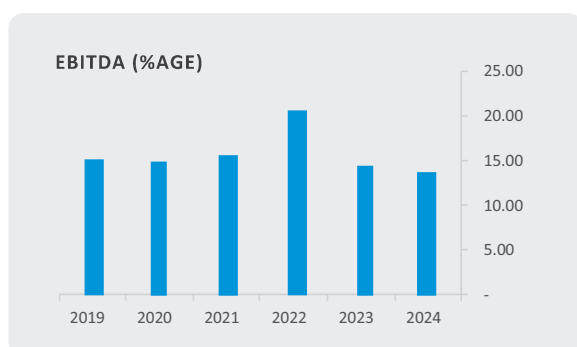


KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2024	2023	2022	2021	2020	2019
Profitability Ratios:						
Gross Profit to sales (%age)	15.96	17.79	25.71	20.47	18.27	16.78
Net Profit to sales (%age)	3.78	5.73	11.98	9.20	6.99	8.25
EBITDA (%age)	13.60	14.50	20.56	15.70	14.86	15.19
Operating leverage ratio	0.72	(5.08)	2.55	1.39	(0.14)	0.37
Return on equity (%age)	7.52	9.12	19.51	13.67	8.50	10.32
Return on capital employed (%age)	5.03	5.91	13.67	9.19	5.38	7.94
Profit before tax ratio (%age)	5.14	7.91	16.62	11.34	8.60	10.75
Effective tax rate (%age)	26.46	27.63	27.90	18.88	18.64	23.25
Cost / Revenue ratio (%age)	84.04	82.21	74.29	79.53	81.73	83.22
Return on Fixed Assets	9.49%	12.53%	36.16%	25.74%	15.75%	19.76%
Return on Investment	12.62%	10.71%	18.49%	11.90%	6.75%	7.26%
Shareholders Funds	56.38%	55.12%	60.87%	59.05%	54.95%	66.42%
Return on shareholder funds	7.52%	9.12%	19.51%	13.67%	8.50%	10.32%





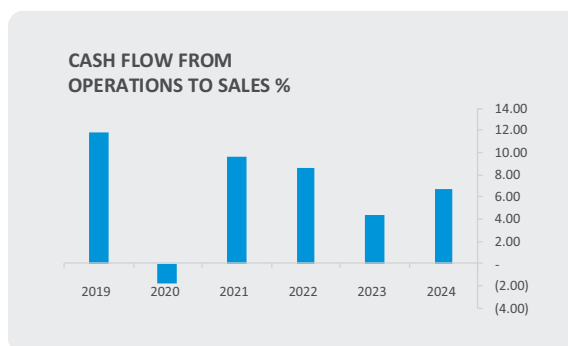
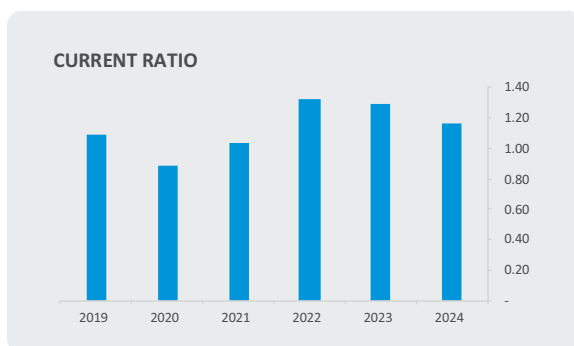
KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2024	2023	2022	2021	2020	20
Liquidity Ratios:						
Current ratio	1.16	1.29	1.32	1.04	0.89	1.09
Acid test ratio	0.63	0.56	0.66	0.56	0.35	0.41
Cash to current liabilities	0.01	0.05	0.03	0.02	0.02	0.03
Cash flow from operations to sales %	6.65	4.38	8.64	9.68	(1.79)	11.75
Cash flow to capital expenditures	1.19	0.35	1.07	1.71	(0.28)	2.83
Cash flow coverage ratio	0.27	0.13	0.33	0.30	(0.04)	0.49

Liquidity Ratios:

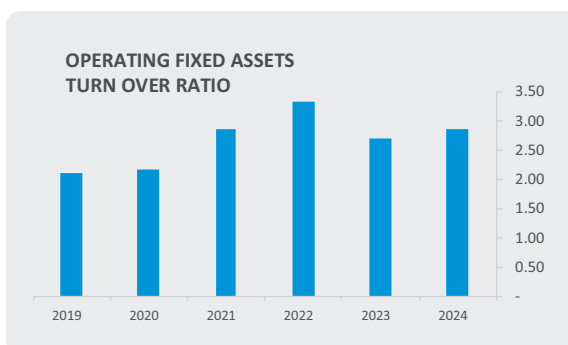
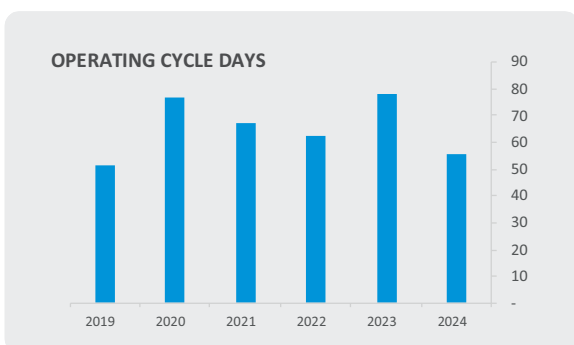
Over the past six years, the liquidity ratios demonstrate a positive trend in financial health. The acid test ratio improved from 0.41 in 2019 to 0.63 in 2024, indicating enhanced short-term financial stability. Additionally, cash flow from operations as a percentage of sales rose from 4.38% in 2023 to 6.65% in 2024, reflecting improved operational efficiency as compared to previous year. Furthermore, the cash flow to capital expenditures ratio has increased to 1.19 in the preceding two years, suggesting that the company is effectively generating cash to support its investments. Overall, these metrics highlight a strengthening ability to meet short-term obligations and invest in growth.



Financial Highlights	2024	2023	2022	2021	2020	20
Activity / Turnover Ratios:						
No. of days in Inventory	59	78	62	72	94	66
No. of days in receivables	34	38	35	34	32	27
No. of days in creditors	38	39	35	40	50	41
Operating cycle	55	78	62	67	76	52
Inventory turn over	6	5	6	5	4	6
Debtors turn over ratio	11	10	10	11	11	13
Creditors turnover ratio	10	9	10	9	7	9
Total assets turn over / return on investment ratio	1.17	0.96	1.07	0.90	0.75	0.84
Fixed assets turn over ratio	2.74	2.46	2.88	2.49	1.97	2.01
Operating fixed assets turn over ratio	2.84	2.68	3.33	2.85	2.16	2.10

Operating cycle:

In 2024, the company demonstrated significant improvements in operational efficiency, highlighted by a reduction in the number of days in inventory from 78 days in 2023 to 59 days, indicating better inventory management. The days in receivables also decreased from 38 to 34, reflecting enhanced efficiency in collecting payments. Additionally, days in creditors slightly declined from 39 to 38, showcasing effective management of payables. Most notably, the operating cycle improved from 78 days in 2023 to 55 days in 2024, resulting in a faster cash conversion cycle. These trends collectively suggest a stronger liquidity position and improved cash flow management.

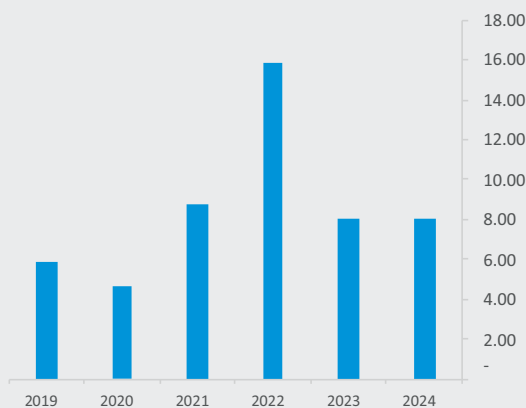


KEY OPERATING AND FINANCIAL DATA

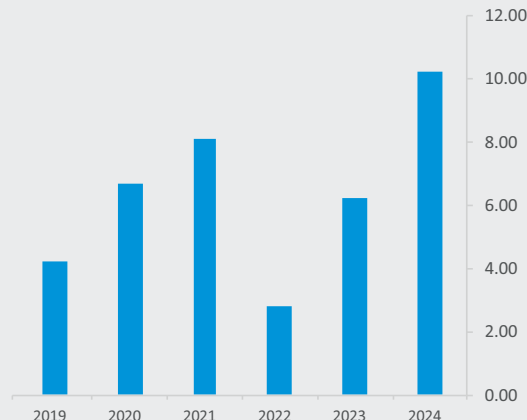
SIX YEARS SUMMARY

Financial Highlights	2024	2023	2022	2021	2020	2019
Investment / Market Ratios:						
Earning per share - Basic - (Rupees)	8.07	8.05	15.84	9.21	5.11	5.85
Earning per share - Diluted - (Rupees)	8.07	8.05	15.84	9.21	5.11	5.85
Price earning ratio	10.28	6.32	3.16	8.17	6.96	4.28
Price to book ratio	82.96 : 108.55	50.91 : 89.99	50 : 81.19	75.2 : 67.35	35.51 : 60.04	25.05 : 56.69
Dividend yield ratio	0%	0%	10%	20%	20%	18%
Dividend payout ratio (%age)	-	-	6.31	21.72	39.17	29.92
Dividend cover ratio - (Times)	-	-	15.84	4.60	2.55	3.34
Cash dividend per share - (Rupees)	-	-	1	2	2	1.75
Stock dividend per share	-	-	-	-	-	-
Breakup value per share - (Rupees):						
- without revaluation surplus	86.41	76.82	68.25	54.41	47.20	43.85
- with revaluation surplus	108.55	89.99	81.19	67.35	60.04	56.69
- with revaluation surplus and investments at fair value	185.03	123.31	110.22	96.89	89.59	72.26
Market value per share at the end of the year - (Rupees)	82.96	50.91	50.00	75.20	35.51	25.05
Share Price - High during the year - (Rupees)	108.00	63.07	88.71	80.00	45.00	57.25
Share Price - Low during the year - (Rupees)	51.23	34.05	50.00	35.51	19.28	25.05
Earning assets to total assets ratio (%age)	66.06	63.27	65.23	69.17	69.02	72.26

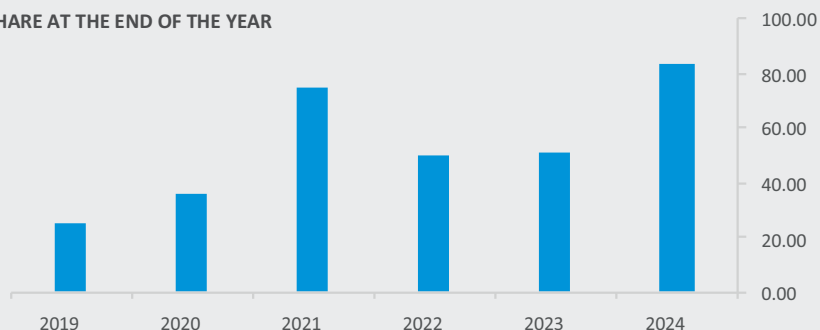
**EARNING PER SHARE
BASIC - (RUPEES)**



PRICE EARNING RATIO



**MARKET VALUE PER SHARE AT THE END OF THE YEAR
(RUPEES)**





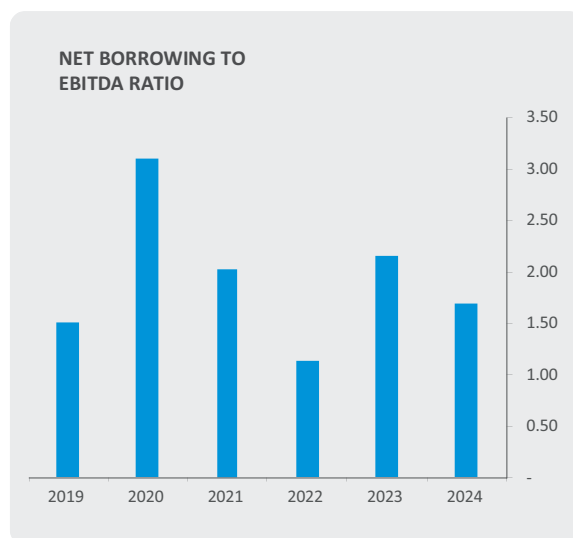
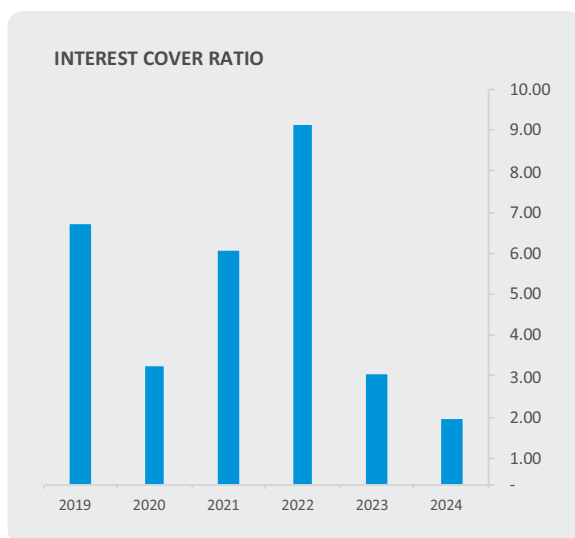
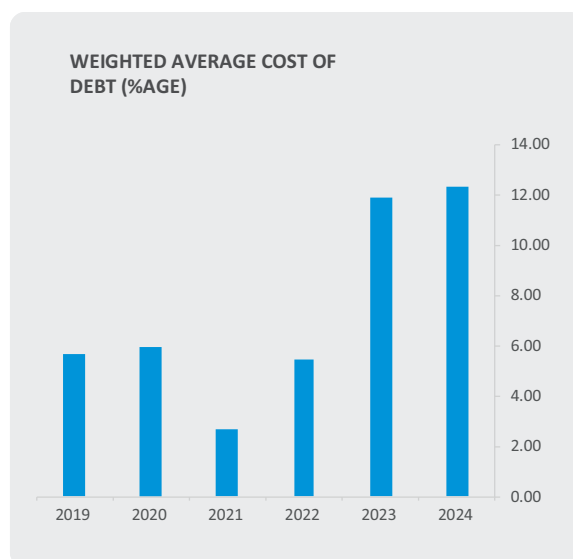
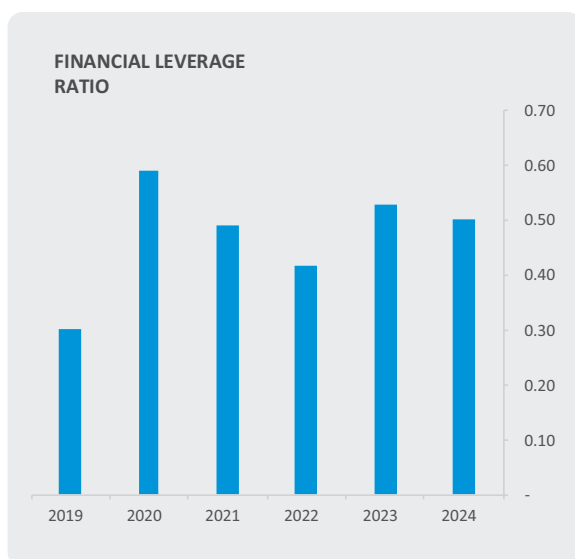
KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2024	2023	2022	2021	2020	2019
Capital Structure Ratios:						
Financial leverage ratio	0.50	0.54	0.43	0.48	0.58	0.30
Weighted average cost of debt (%age)	12.46	11.76	5.08	3.17	5.90	5.40
Long term debt to equity ratio (as per book)	19 : 81	22 : 78	18 : 82	17 : 83	14 : 86	10 : 90
Debt to equity ratio (as per market value)	24 : 76	33 : 67	26 : 74	16 : 84	22 : 78	21 : 79
Interest cover ratio	1.95	3.08	9.18	6.12	3.34	6.55
Average operating working capital to sales ratio	0.18	0.23	0.19	0.21	0.23	0.19
Net borrowing to EBITDA ratio	1.81	2.24	1.24	2.02	3.16	1.51
Net assets per share	108.55	89.99	81.19	67.35	60.04	56.69
Debt service coverage ratio	1.66	2.87	4.59	3.87	2.99	4.12

Comment on interest cover ratio:
Interest cover ratio:

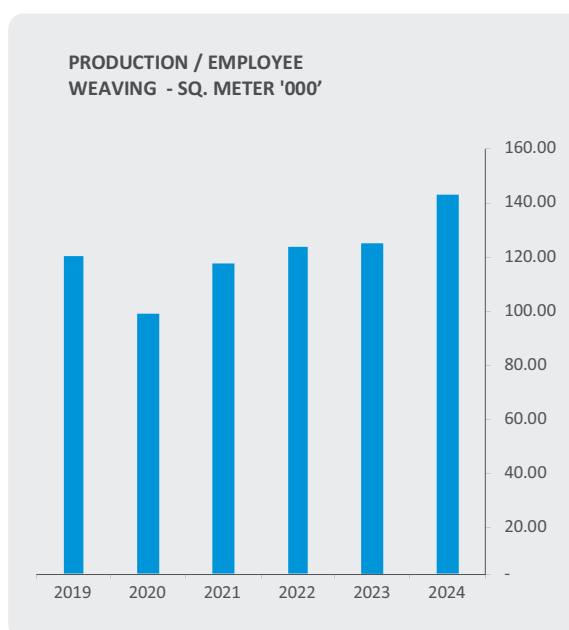
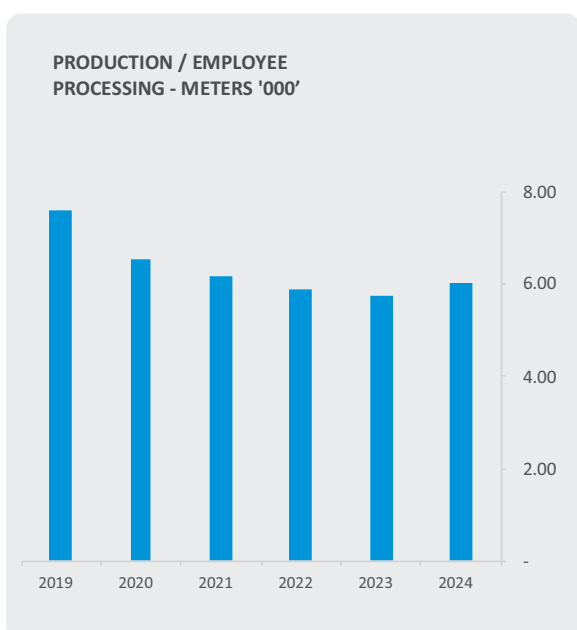
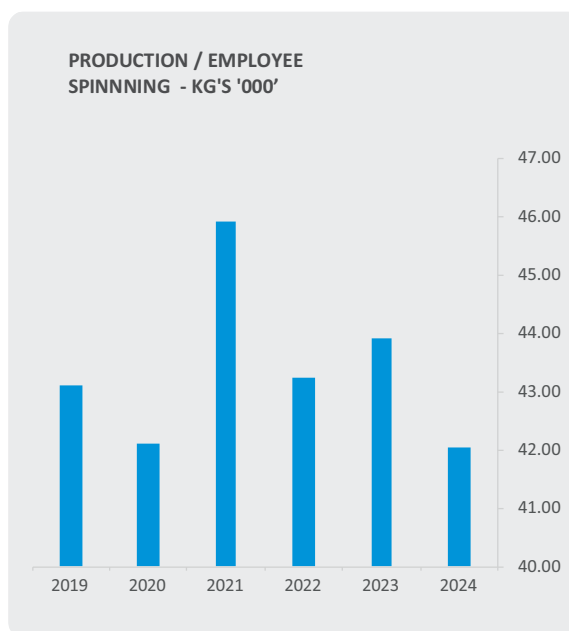
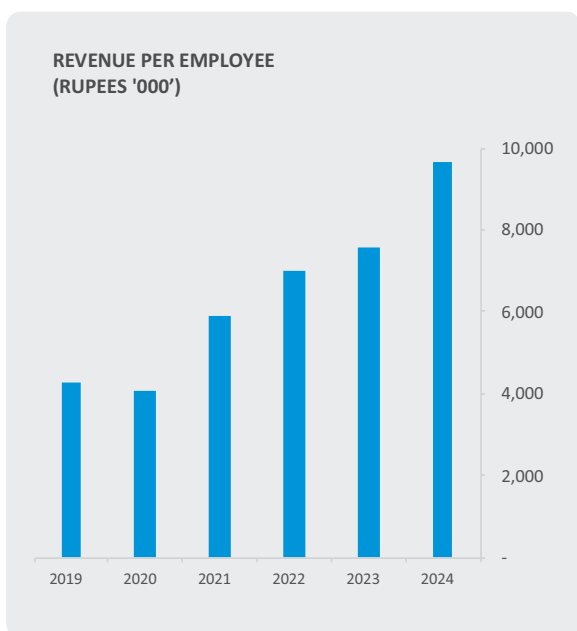
The Interest Cover Ratio is a key financial metric that assesses a company's ability to meet interest payments on its outstanding debts. While the Company's interest cover ratio has declined in recent years, this trend is primarily driven by increased borrowings aimed at modernizing production facilities, fulfilling working capital requirements, and investing in solar power projects. Additionally, rising borrowing costs have contributed to this shift, reflecting the company's strategic investments for future growth.



KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2024	2023	2022	2021	2020	2019
Employee Productivity Ratios:						
Production per employee						
Spinning - Kg's '000	42.07	43.81	43.45	45.80	42.18	43.22
Processing - Meters ' 000	6.09	5.57	5.78	6.35	7.00	7.24
Weaving - Sq. Meter '000	146.15	129.57	127.34	114.28	98.09	119.55
Revenue per employee (Rupees '000)	9,338	7,274	7,162	5,812	4,147	4,477
Staff Turnover Ratio	2	3	2	1	2	3

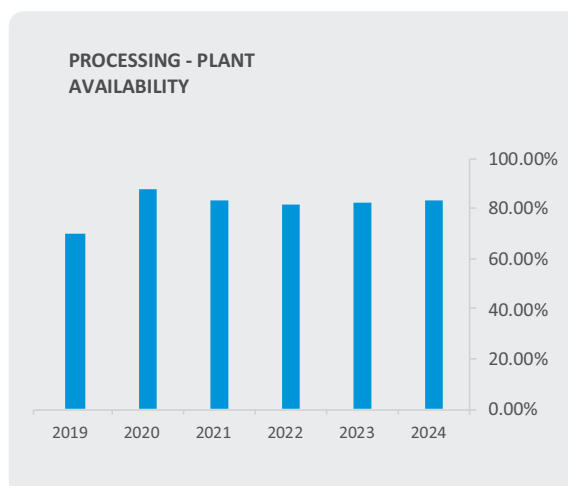
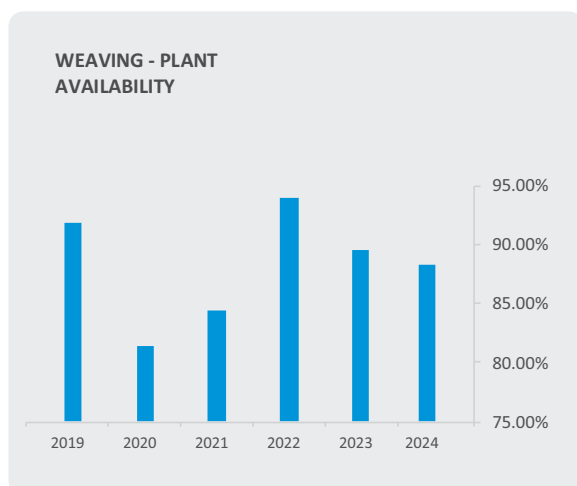
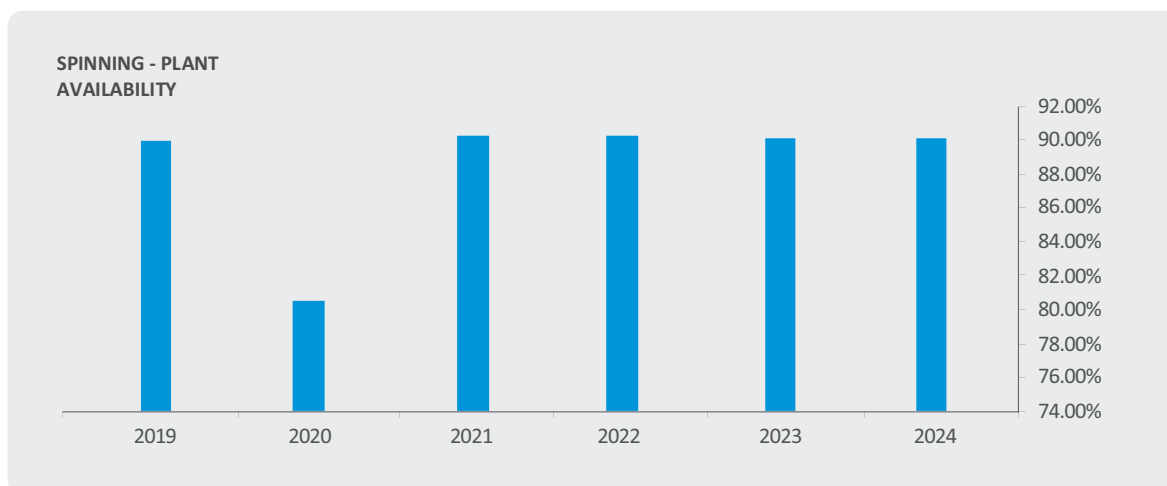




KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2024	2023	2022	2021	2020	2019
Non-Financial Ratios:						
Plant Availability						
Spinning	90.05%	90.08%	90.27%	90.30%	80.50%	89.90%
Processing	82.93%	82.30%	81.40%	83.30%	87.80%	70.10%
Weaving	88.30%	89.59%	93.95%	84.32%	81.40%	91.80%
Customer Satisfaction index	2	3	2	1	2	3
Customer Retention Ratio	85%	82%	87%	89%	84%	81%
Others:						
Spares inventory as % of asset cost	0.47%	0.47%	0.59%	0.58%	0.43%	0.48%
Maintenance cost as % operating expenses	4.29%	6.12%	5.78%	7.64%	8.10%	7.40%
Ratios for Shariah compliant companies:						
Loan on interest to market capitalization	29.79%	37.38%	28.67%	24.62%	40.80%	23.70%
Total interest-taking deposits to market capitalization	1.23%	2.33%	1.75%	0.70%	0.61%	0.86%
Income generated from prohibited component to Total Income	0.25%	0.28%	0.12%	0.07%	0.34%	0.08%



KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2024	2023	2022	2021	2020	
Quantitative Data						
Yarn (Kgs "000") :						
Production (cont. into 20s)						
KTM Division	50,886	50,973	46,536	39,810	41,751	41,331
KGM Division	45,944	37,738	37,773	34,382	36,994	36,603
	96,830	88,711	84,309	74,192	78,745	77,934
Sales / Tran.for wvg.(actual count)						
KTM Division	23,837	18,056	19,907	19,329	16,118	16,699
KGM Division	10,090	8,283	6,975	6,573	6,071	5,858
	33,927	26,339	26,882	25,902	22,189	22,557
(Linear meters "000"):						
Processing (Rawalpindi Division)						
Production	17,700	14,651	15,162	17,525	18,468	14,757
Sales	17,492	14,692	14,542	18,101	15,067	12,967
Weaving (Raiwind Division)						
Production	45,229	37,442	32,031	31,705	27,919	32,447
Sales	45,962	36,068	31,399	32,998	26,654	32,299

Production Capacity:

Production in spinning / weaving divisions is continuously increasing due to inclusion of latest machinery with better efficiencies. Production of processing / home textile division is dependent on various factor such as run / cut size, print density etc. therefore it is showing variable trend over the period.

