



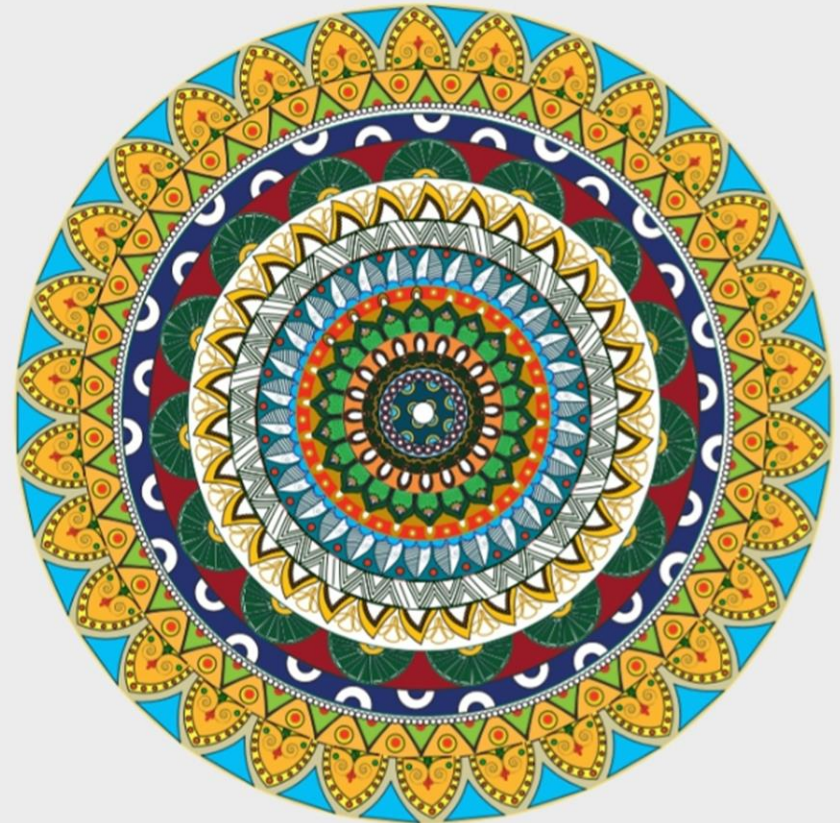
KOHINOOR
Textile Mills Limited

Kohinoor Textile Mills Limited

Corporate Briefing Session (CBS)

Financial Year 2023

17th Nov 2023



••• 70 YEARS AND BEYOND •••
A LEGACY OF EXCELLENCE

Who We Are

- “SAIGOLS” - pioneers of industrial and commercial development in Pakistan, having 88 years of management experience.
- Ranked amongst the top five groups of Pakistan both in the textile and cement sectors.
- Annual net revenues in excess of US\$ 362 million.
- Market capitalization worth of US\$ 221 million.

	Net Revenue FY 2023	Market Capitalization Nov 14, 2023
	US\$ in Millions	
Kohinoor Textile Mills Ltd.	146	76
Maple Leaf Cement Factory Ltd.	216	145
Total	362	221

(Saigol Family)
Kohinoor Maple Leaf Group

Family holds 80.93% of KTML

KTML
Kohinoor Textile Mills Limited

KTML holds 82.92% of MLCL

MLCL
Maple Leaf Capital Limited

MLCL holds
1.12% of
MLCFL

KTML holds 56.51% MLCFL

MLCFL
Maple Leaf Cement Factory
Limited

MLCFL holds 100%
MLPL

MLPL
Maple Leaf Power
Limited

KTML
(Gujar Khan)

Spindles: 94,464
Annual Prod Capacity: 51 Million Kg of yarn
converted into 20s count per annum

KTML
(Rawalpindi)

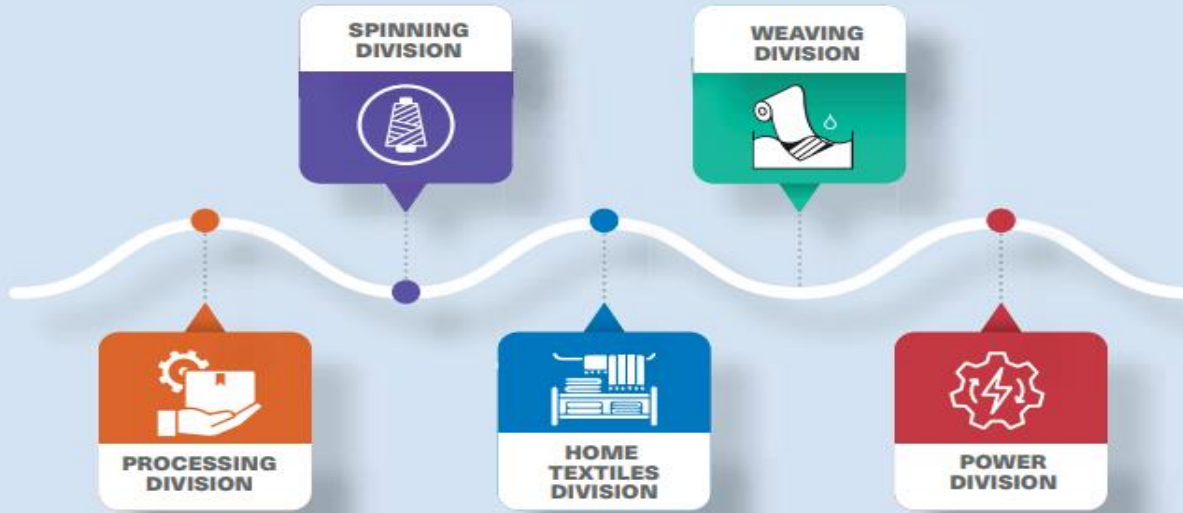
Spindles: 85,680
Annual Prod Capacity: 46.6 Million Kg of yarn
converted into 20s count per annum
42 Million meter fabric processing and stitching per
annum

KTML
(Raiwind)

Looms: 384
Annual Production Capacity: 136 Million square
meters per annum

COMPANY PROFILE & PRINCIPAL BUSINESS ACTIVITIES

Kohinoor Textile Mills Limited ("The Company") commenced Textile Operations in 1953 as a Private Limited Company and transited into a Public Limited Company in 1968.



In pursuit of sustainable growth, the Company has strategically embraced a policy of horizontal integration encompassing weaving, processing, and home textiles activities with the aim of addressing the dynamic challenges posed by market. At present, the Company's spinning production facilities comprise 180,144 ring spindles, 384 MVS Spindles (another 384 MVS spindles will be installed by the end of September 2023), 2,712 open end rotors (another 936 rotors installed subsequent to year-end) capable of spinning a diverse range of yarn counts using cotton and synthetic fibers at Rawalpindi and Gujjar Khan along with 384 looms at Raiwind capable of weaving a wide range of greige fabrics. The processing facilities at the Rawalpindi unit are capable of dyeing and printing fabrics intended for the home textile market. The stitching facilities contribute to the production of a diverse range of home textiles for export. Both the dyeing and stitching facilities are being augmented to take advantage of greater market access. Moreover, all three sites are fully equipped laboratory facilities for quality control and process optimization.

At Kohinoor Textile Mills Limited, we are steadfastly committed to sustainability initiatives. One of our flagship projects involves the construction of another rainwater harvesting lake. This endeavor signifies our dedication to responsible water management, allowing us to harness nature's gift for our operational needs. By capturing and storing rainwater, we aim to reduce our reliance on external water sources and contribute to conserving this precious resource.

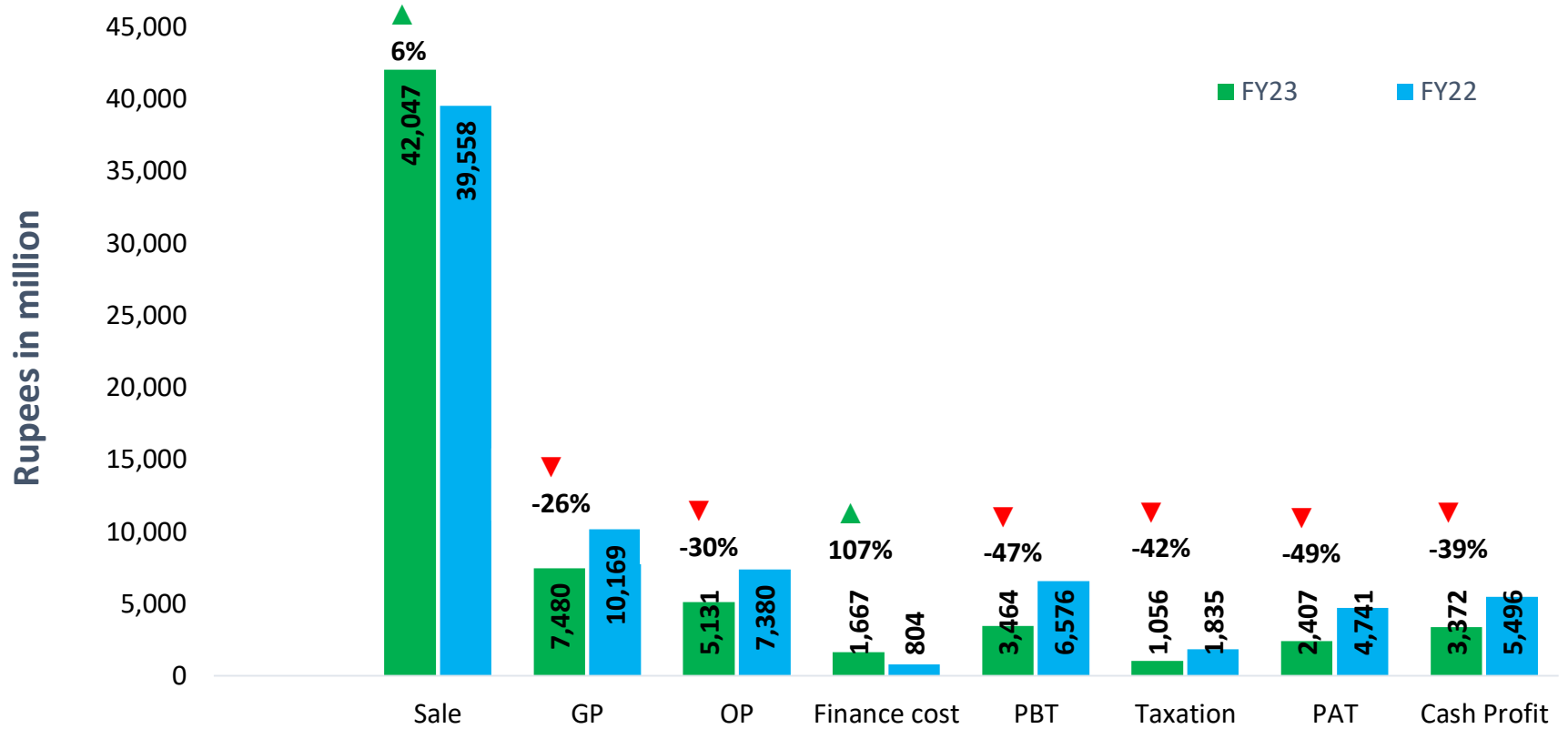


Financial Review

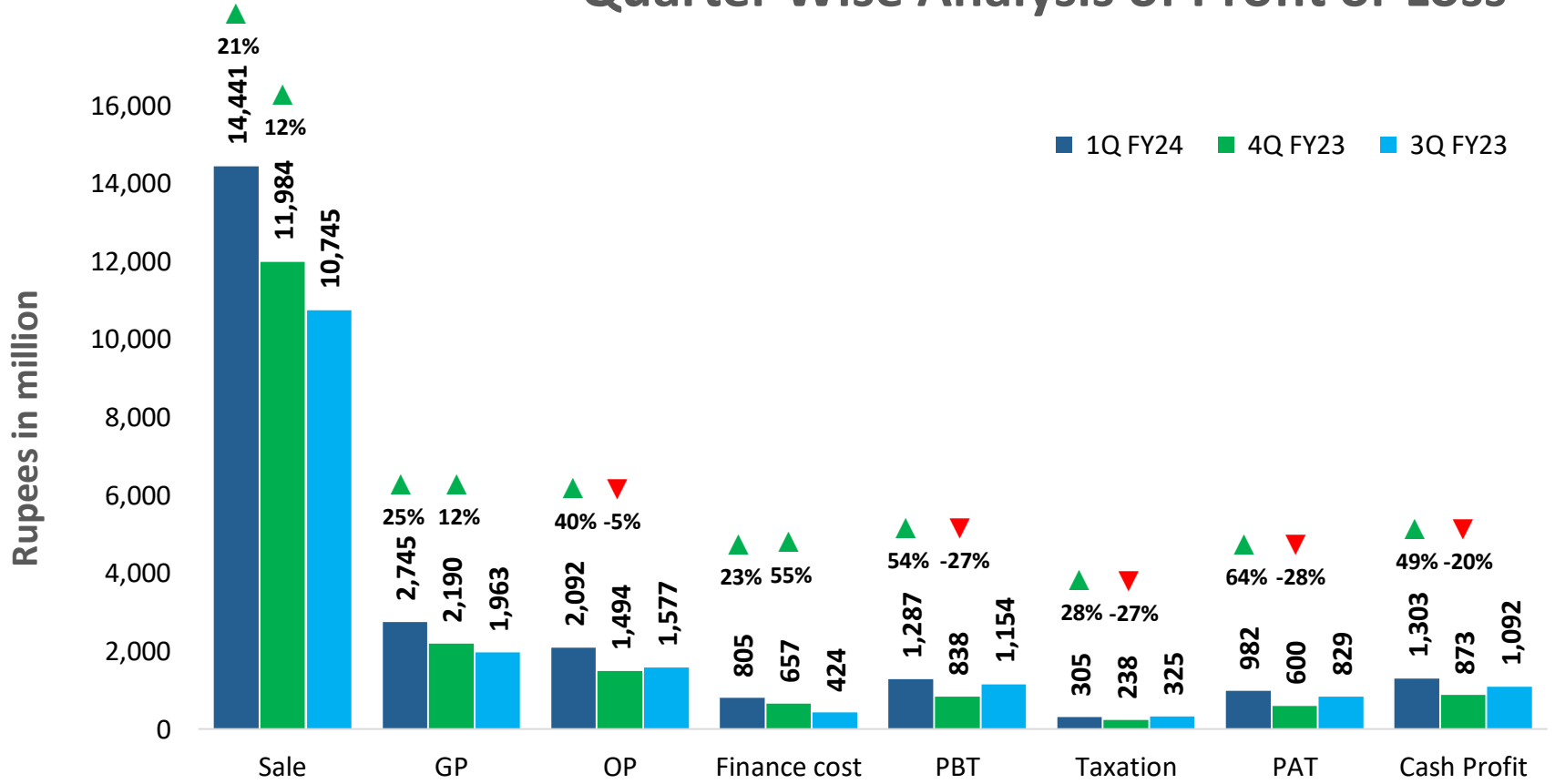
Financials for the Year Ended

30 June 2023

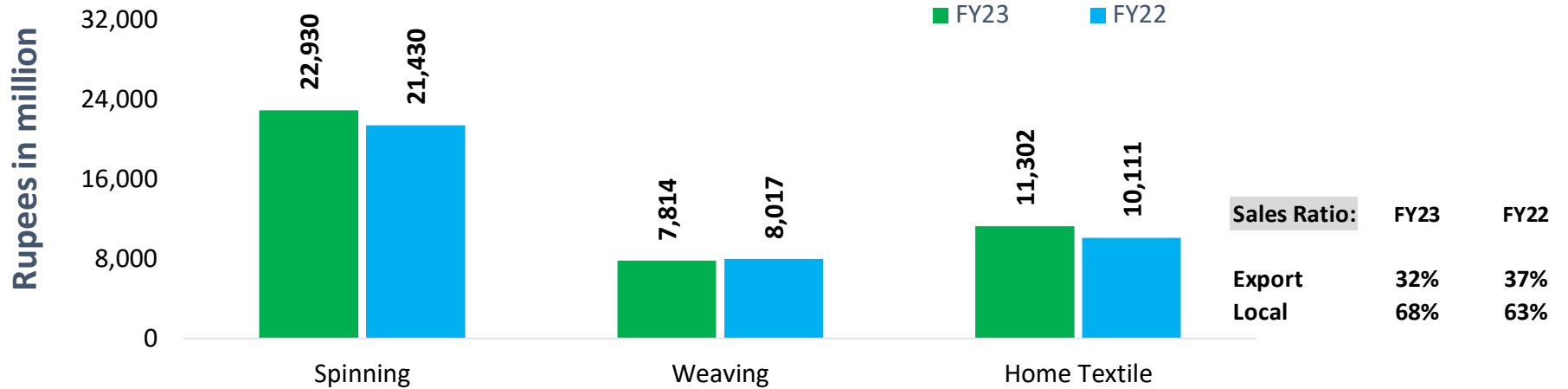
Profit or Loss – FY23 Vs. FY22



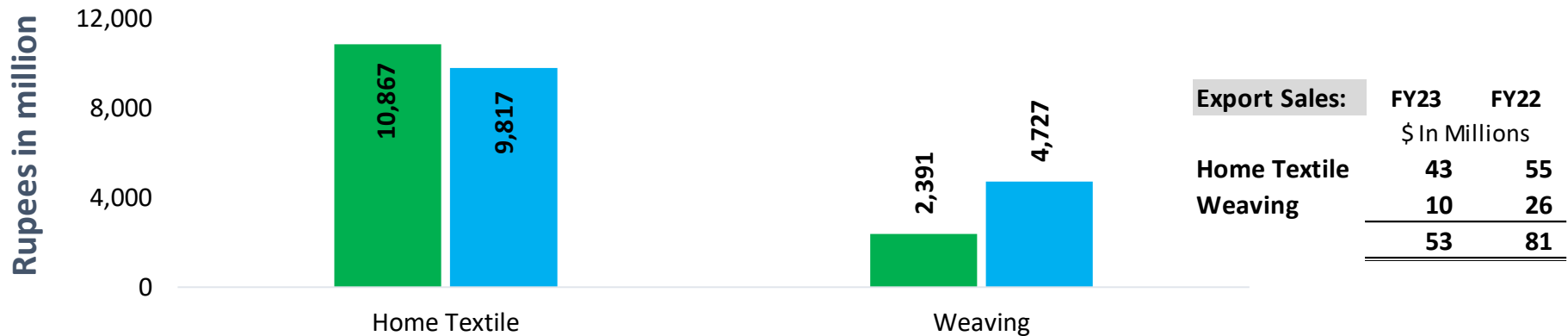
Quarter Wise Analysis of Profit or Loss



Division wise Sales - FY23 Vs. FY22

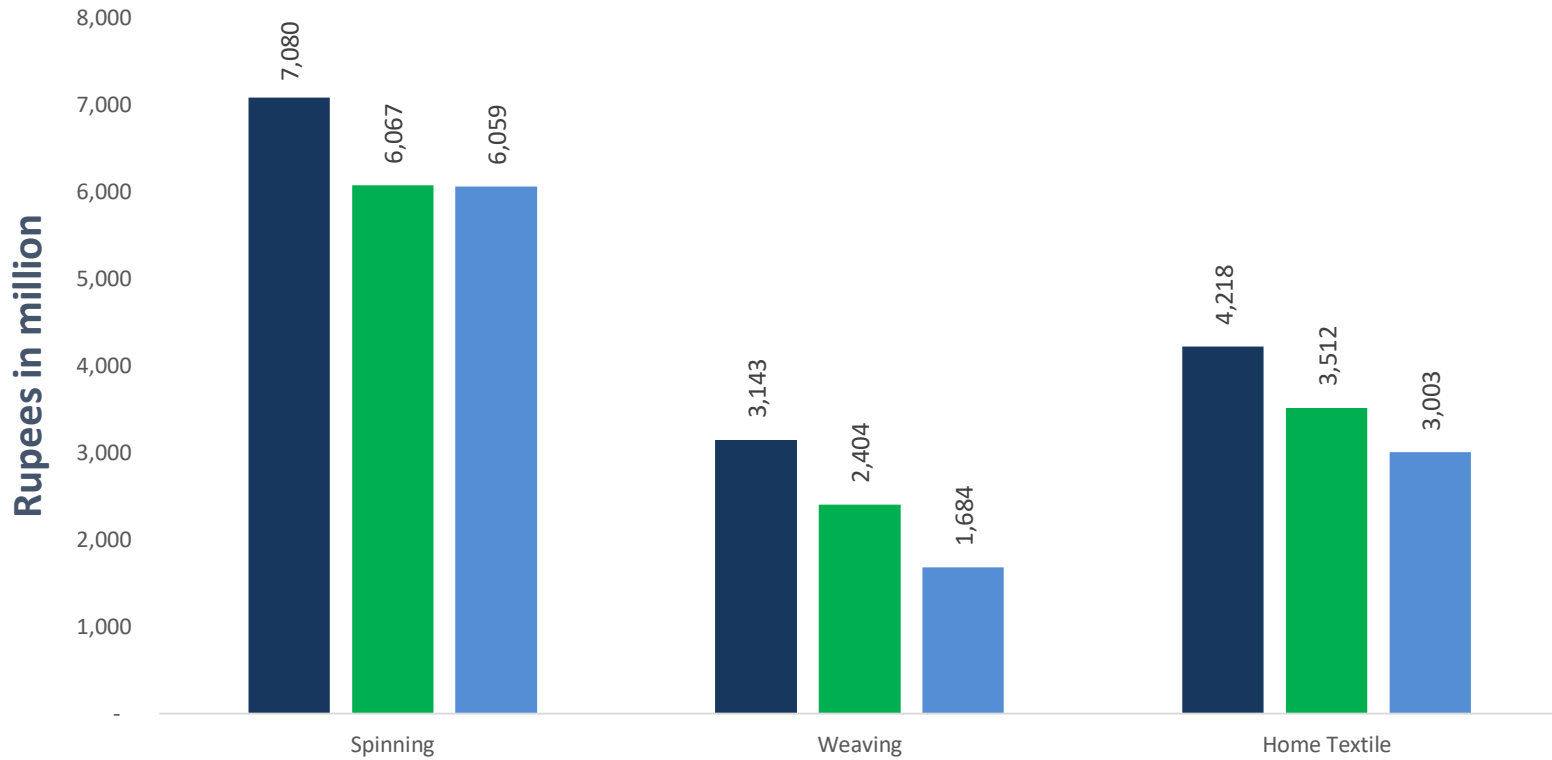


Export Sales - FY23 Vs. FY22



Quarter Wise Segment's Sale Analysis

■ 1Q FY24 ■ 4Q FY23 ■ 3Q FY23



Major Capital Expenditures

2023-24

Division	Expansion Nature	Timeline
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Completed Subsequent to 30 June 2023

KTML (Rawalpindi)	Addition of 936 Open-End Rotors	July 2023
KTML (Rawalpindi)	Addition of 384 MVS Spindles	September 2023
KTML (Rawalpindi)	Installation of 20 MW Grid Station	September 2023

Upcoming Projects

KTML (Rawalpindi and Raiwind)	Addition of 12.5 MW Solar Power Project	December 2023
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Note: Actual date of completion may vary from the expected completion date mentioned above.

Thank You

Presenter:

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