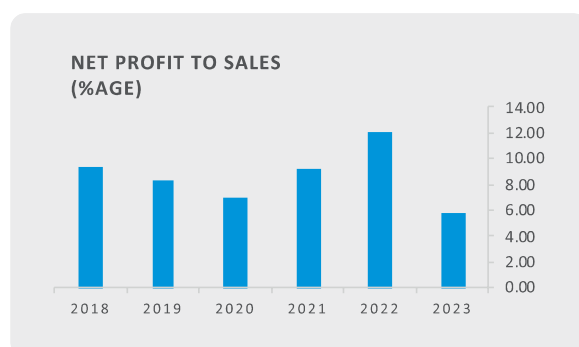
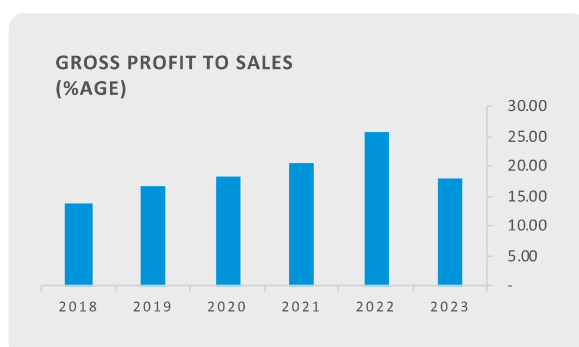
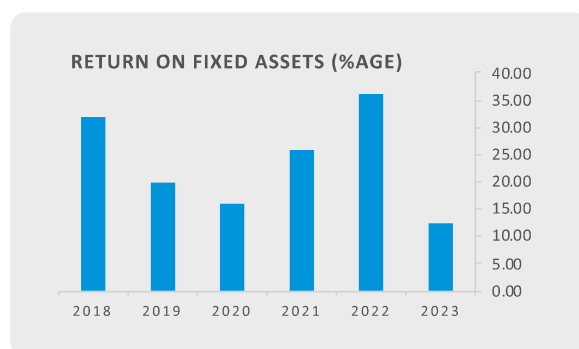
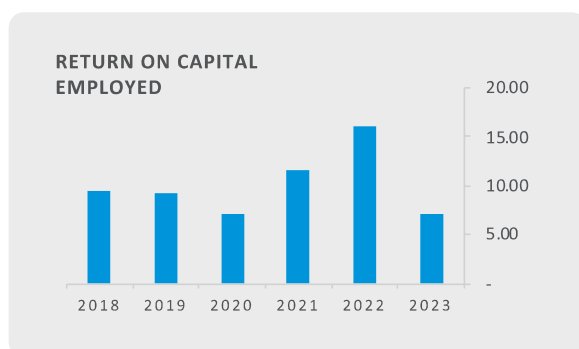
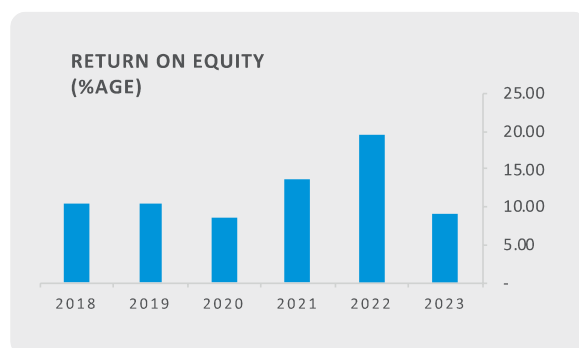
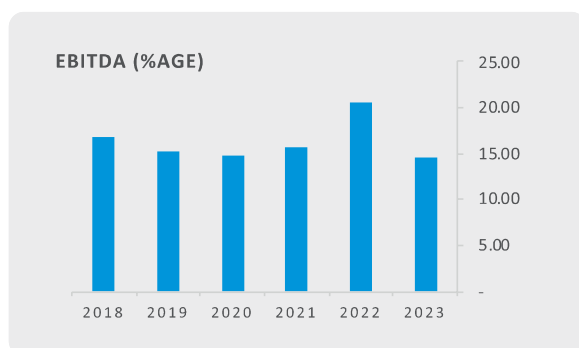


KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2023	2022	2021	2020	2019	2018
Profitability Ratios:						
Gross profit to sales (%age)	17.79	25.71	20.47	18.27	16.78	13.89
Net profit to sales (%age)	5.73	11.98	9.20	6.99	8.25	9.33
EBITDA (%age)	14.50	20.56	15.70	14.86	15.19	16.92
Operating leverage ratio	(5.08)	2.55	1.39	(0.14)	0.37	(10.50)
Return on equity (%age)	9.12	19.51	13.67	8.50	10.32	10.52
Return on capital employed (%age)	7.11	16.08	11.47	7.15	9.17	9.42
Profit before tax ratio (%age)	8.24	16.62	11.34	8.60	10.75	12.08
Effective tax rate (%age)	30.50	27.90	18.88	18.64	23.25	22.74
Cost / revenue ratio (%age)	82.21	74.29	79.53	81.73	83.22	86.11
Return on fixed assets	12.53	36.16	25.74	15.75	19.76	31.79
Return on total assets	10.71	18.49	11.90	6.75	7.26	11.85
Shareholders funds	55.12	60.87	59.05	54.95	66.42	63.61
Return on shareholder funds	9.12	19.51	13.67	8.50	10.32	10.52



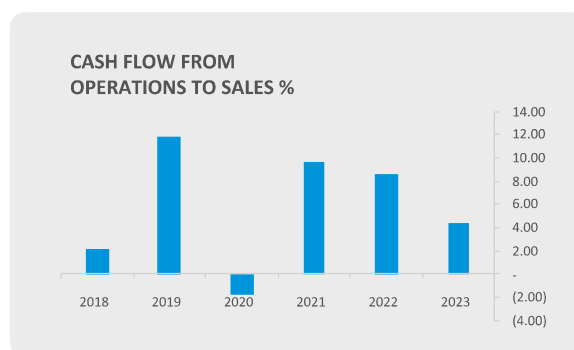
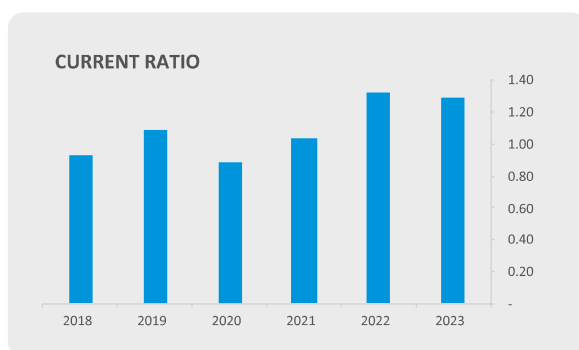
KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2023	2022	2021	2020	2019	2018
Liquidity Ratios:						
Current ratio	1.29	1.32	1.04	0.89	1.09	0.93
Acid test ratio	0.56	0.66	0.56	0.35	0.41	0.50
Cash to current liabilities	0.05	0.03	0.02	0.02	0.03	0.02
Cash flow from operations to sales %	4.38	8.64	9.68	(1.79)	11.75	2.21
Cash flow to capital expenditures	0.35	1.07	1.71	(0.28)	2.83	0.46
Cash flow coverage ratio	0.13	0.33	0.30	(0.04)	0.49	0.06

Current ratio:

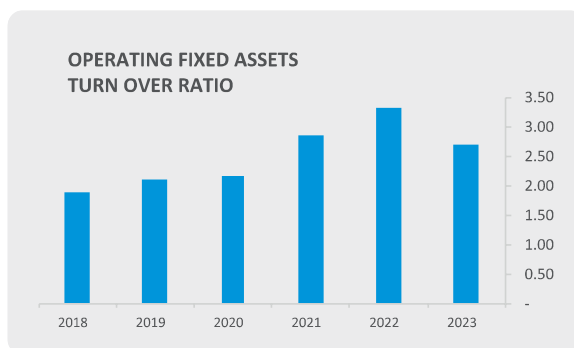
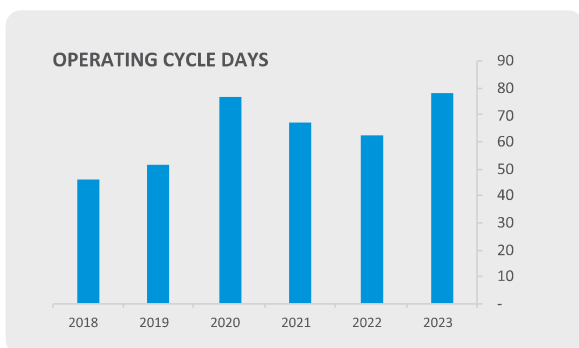
In the textile industry, skilful working capital management is imperative to ensure enduring growth. Throughout the years, the Company's adept working capital strategies have steered it towards a more robust liquidity position. The current ratio, which gauges a firm's capacity to fulfil its short-term commitments, has witnessed a notable 39% upswing over a six-year span, escalating from 0.93 in 2018 to 1.29 in 2023.



Financial Highlights	2023	2022	2021	2020	2019	2018
Activity / Turnover Ratios:						
No. of days in Inventory	78	62	72	94	66	54
No. of days in receivables	38	35	34	32	27	31
No. of days in creditors	39	35	40	50	41	39
Operating cycle	78	62	67	76	52	46
Inventory turnover	5	6	5	4	6	7
Debtors turnover ratio	10	10	11	11	13	12
Creditors turnover ratio	9	10	9	7	9	9
Total assets turnover / return on investment ratio	0.96	1.07	0.90	0.75	0.84	0.78
Fixed assets turnover ratio	2.46	2.88	2.49	1.97	2.01	1.75
Operating fixed assets turnover ratio	2.68	3.33	2.85	2.16	2.10	1.90

Operating cycle:

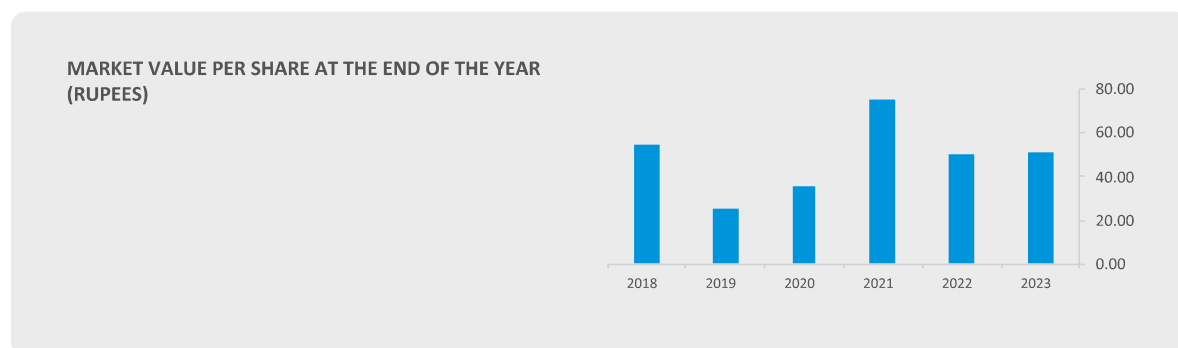
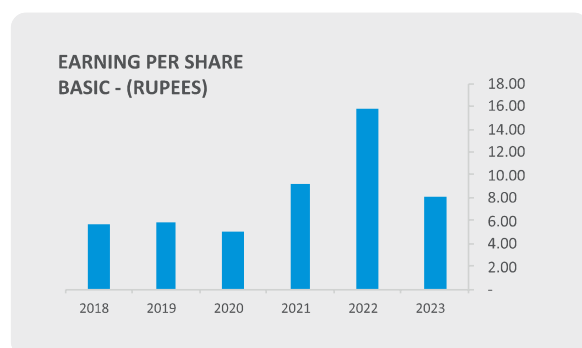
The operating cycle or cash operating cycle is a metric revealing the duration required for a company to transform its inventory investments into cash. This formula quantifies this timeframe in days. With effective working capital management, the Company has consistently kept its cash operating cycle at approximately 78 days.



KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2023	2022	2021	2020	2019	2018
Investment / Market Ratios:						
Earning per share - Basic - (Rupees)	8.05	15.84	9.21	5.11	5.85	5.64
Earning per share - Diluted - (Rupees)	8.05	15.84	9.21	5.11	5.85	5.64
Price earning ratio	6.32	3.16	8.17	6.96	4.28	9.75
Price to book ratio	50.91 : 89.99	50 : 81.19	75.2 : 67.35	35.51 : 60.04	25.05 : 56.69	54.99 : 52.86
Dividend yield ratio	-	10%	20%	20%	18%	28%
Dividend payout ratio (%age)	-	6.31	21.72	39.17	29.92	48.76
Dividend cover ratio - (Times)	-	15.84	4.60	2.55	3.34	2.05
Cash dividend per share - (Rupees)	-	1	2	2	1.75	3
Stock dividend per share	-	-	-	-	-	-
Breakup value per share - (Rupees):						
- without revaluation surplus	76.82	68.25	54.41	47.20	43.85	40.02
- with revaluation surplus	89.99	81.19	67.35	60.04	56.69	52.86
- with revaluation surplus and investments at fair value	123.31	110.22	96.89	89.59	72.26	95.83
Market value per share at the end of the year - (Rupees)	50.91	50.00	75.20	35.51	25.05	54.99
Share Price - High during the year - (Rupees)	63.07	88.71	80.00	45.00	57.25	106
Share Price - Low during the year - (Rupees)	34.05	50	35.51	19.28	25.05	54.99
Earning assets to total assets ratio (%age)	63.27	65.23	69.17	69.02	72.26	72.8



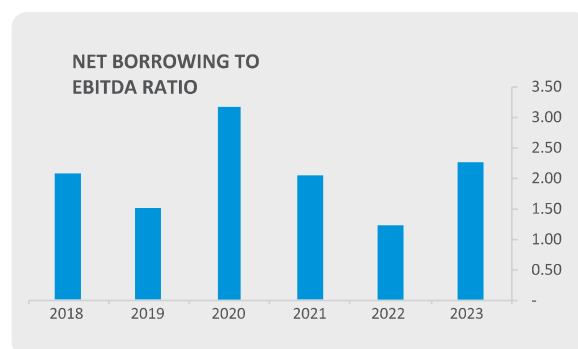
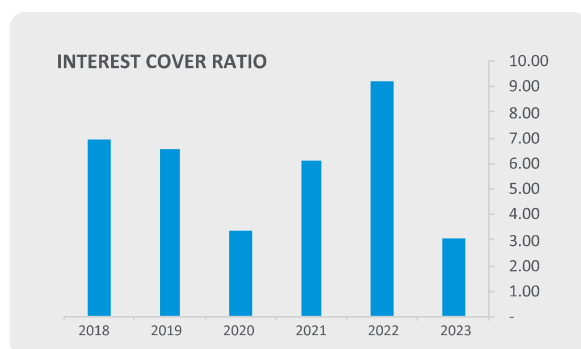
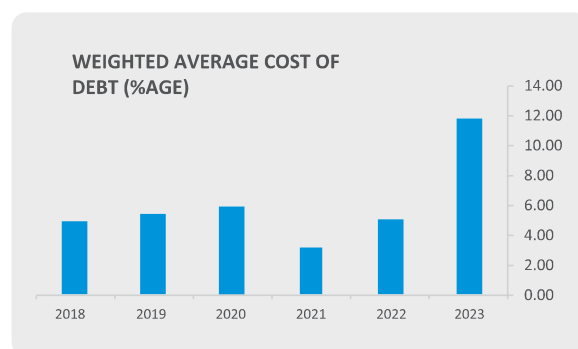
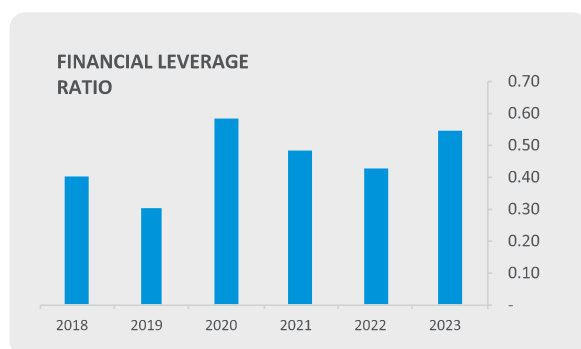
KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2023	2022	2021	2020	2019	2018
Capital Structure Ratios:						
Financial leverage ratio	0.54	0.43	0.48	0.58	0.30	0.40
Weighted average cost of debt (%age)	11.76	5.08	3.17	5.90	5.4	4.94
Long term debt to equity ratio (as per book)	22 : 78	18 : 82	17 : 83	14 : 86	10 : 90	10 : 90
Debt to equity ratio (as per market value)	33 : 67	26 : 74	16 : 84	22 : 78	21 : 79	9 : 91
Interest cover ratio	3.08	9.18	6.12	3.34	6.55	6.95
Average operating working capital to sales ratio	0.23	0.19	0.21	0.23	0.19	0.22
Net borrowing to EBITDA ratio	2.24	1.24	2.02	3.16	1.51	2.05
Net assets per share	89.99	81.19	67.35	60.04	56.69	52.86
Debt service coverage ratio	2.87	4.59	3.87	2.99	4.12	4.81

Interest cover ratio:

The Interest cover ratio is a financial ratio that is used to determine how well a company can pay the interest on its outstanding debts. The interest cover ratio of the Company has decreased during the year on account of increased borrowings by the Company for modernization of its production facilities, to meet its working capital needs and for installation of solar power projects.



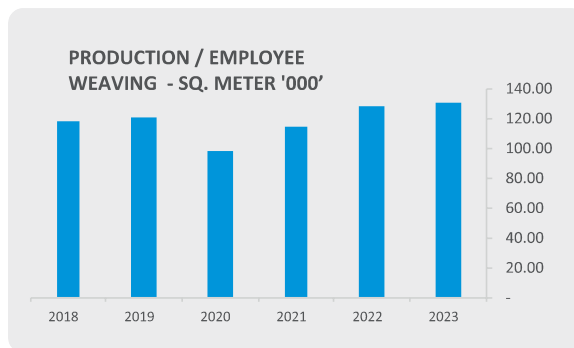
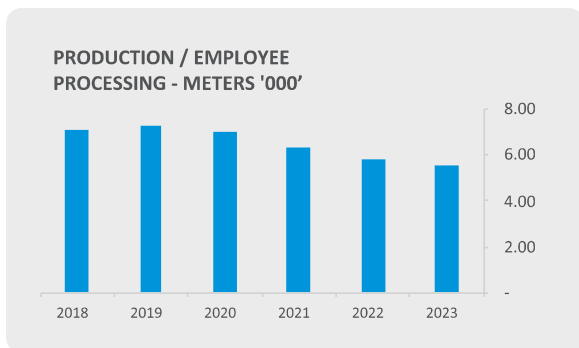
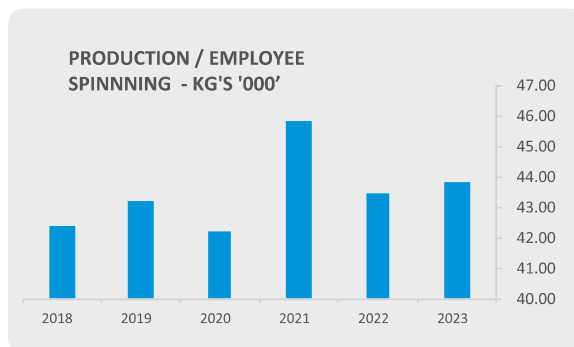
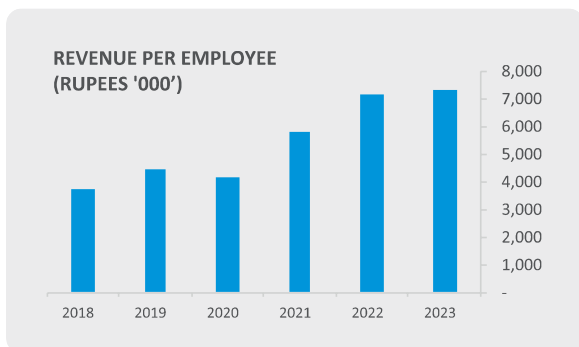
KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights

Employee Productivity Ratios:

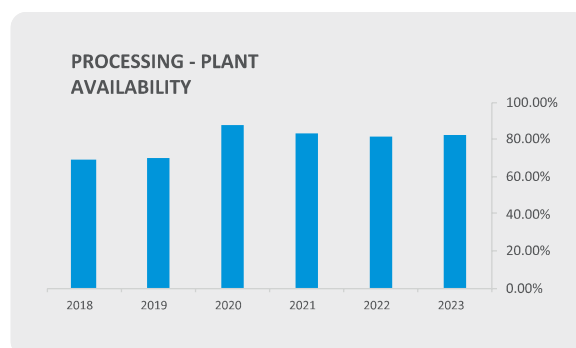
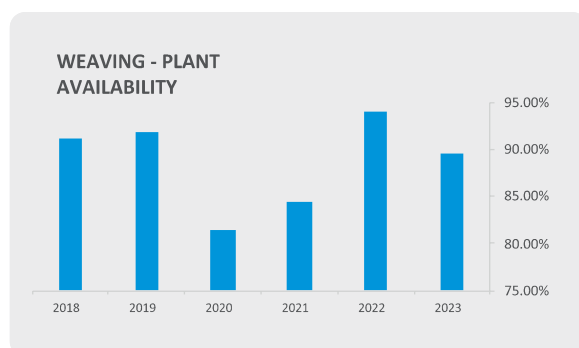
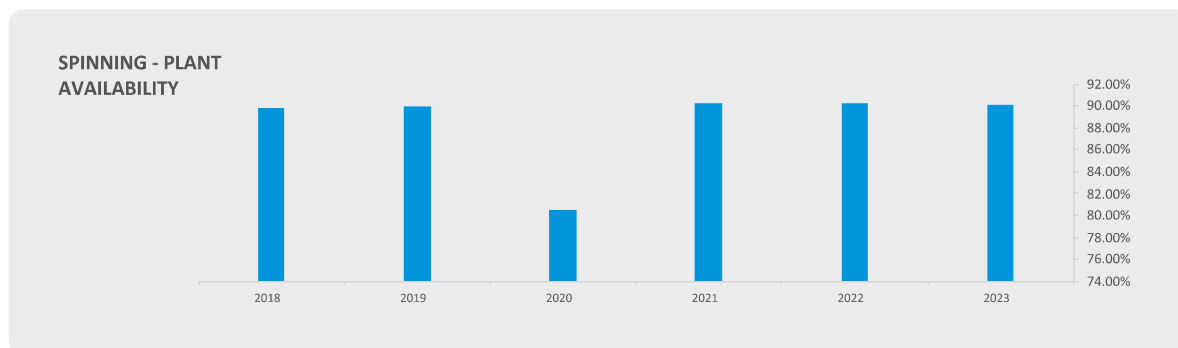
	2023	2022	2021	2020	2019	2018
Production per employee						
Spinning - Kg's '000	43.81	43.45	45.80	42.18	43.22	42.37
Processing - Meters ' 000	5.57	5.78	6.35	7.00	7.24	7.11
Weaving - Sq. Meter '000	129.57	127.34	114.28	98.09	119.55	117.72
Revenue per employee (Rupees '000)	7,274	7,162	5,812	4,147	4,477	3,730
Staff Turnover Ratio	3	2	1	2	3	4



KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2023	2022	2021	2020	2019	2018
Non-Financial Ratios:						
Plant Availability						
Spinning	90.08%	90.27%	90.30%	80.50%	89.90%	89.80%
Processing	82.30%	81.40%	83.30%	87.80%	70.10%	69.40%
Weaving	89.59%	93.95%	84.32%	81.40%	91.80%	91.20%
Customer Satisfaction index	3	2	1	2	3	4
Others:						
Spares inventory as % of asset cost	0.47%	0.59%	0.58%	0.43%	0.48%	2.11%
Maintenance cost as % operating expenses	6.12%	5.78%	7.64%	8.10%	7.40%	8%
Ratios for Shariah compliant companies:						
Loan on interest to market capitalization	37.38%	28.67%	24.62%	40.80%	23.70%	21.71%
Total interest-taking deposits to market capitalization	2.33%	1.75%	0.70%	0.61%	0.86%	0.26%
Income generated from prohibited component to Total Income	0.28%	0.12%	0.07%	0.34%	0.08%	0.09%



KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2023	2022	2021	2020	2019	2018
Quantitative Data						
Yarn (Kgs "000") :						
Production (cont. into 20s)						
KTM Division	50,886	50,973	46,536	39,810	41,751	41,331
KGM Division	45,944	37,738	37,773	34,382	36,994	36,603
	96,830	88,711	84,309	74,192	78,745	77,934
Sales / Tran.for wvg.(actual count)						
KTM Division	18,056	19,907	19,329	16,118	16,699	16,483
KGM Division	8,283	6,975	6,573	6,071	5,858	5,724
	26,339	26,882	25,902	22,189	22,557	22,207
Cloth (Linear meters "000"):						
Processing (Rawalpindi Division)						
Production	14,651	15,162	17,525	18,468	14,757	14,613
Sales	14,692	14,542	18,101	15,067	12,967	13,809
Weaving (Raiwind Division)						
Production	37,442	32,031	31,705	27,919	32,447	29,857
Sales	36,068	31,399	32,998	26,654	32,299	29,817

Production Capacity:

Production in spinning / weaving divisions is continuously increasing due to inclusion of latest machinery with better efficiencies. Production of processing / home textile division is dependent on various factor such as run / cut size, print density etc. therefore, it is showing variable trend over the period.

